

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

YELLOW CORPORATION, *et al.*,<sup>1</sup>

Debtors.

## Chapter 11

Case No. 23-11069 (CTG)

(Jointly Administered)

**Re: Docket Nos. 6747, 7547**

**NOTICE OF FILING OF CLEAN AND REDLINE VERSIONS OF  
FURTHER REVISED FOURTH AMENDED DISCLOSURE STATEMENT FOR THE  
FOURTH AMENDED JOINT CHAPTER 11 PLAN OF YELLOW CORPORATION  
AND ITS DEBTOR AFFILIATES PURSUANT TO CHAPTER 11 OF THE  
BANKRUPTCY CODE PROPOSED BY THE DEBTORS AND THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On July 29, 2025, the Debtors filed the *Fourth Amended Joint Chapter 11 Plan of Yellow Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 6746] (the “Fourth Amended Plan”) and the *Fourth Amended Disclosure Statement for the Fourth Amended Joint Chapter 11 Plan of Yellow Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 6747] (the “Fourth Amended DS”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

2. On September 2, 2025, the Debtors filed the *Fourth Amended Disclosure Statement for the Fourth Amended Joint Chapter 11 Plan of Yellow Corporation and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 7547] (the “Revised Fourth Amended DS”).

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

3. On September 4, 2025, the Court held a hearing (the “Hearing”) on approval of the Revised Fourth Amended DS. At the Hearing, the Court requested the Debtors and MFN Partners, LP and Mobile Street Holdings, LLC (together, “MFN”) confer on language to be included in the proposed Revised Fourth Amended DS prior to entry of an order approving it.

4. On September 12, 2025, the Court entered its *Letter Ruling regarding Disclosure Statement Insert* [Docket No. 7600] (the “Letter Ruling”).

5. Attached hereto as **Exhibit A** is a further revised Fourth Amended DS (the “Further Revised Fourth Amended DS”) that includes the language required by the Letter Ruling.

6. For the convenience of the Court and all parties in interest, a redline comparison of the Further Revised Fourth Amended DS with the Revised Fourth Amended DS is attached hereto as **Exhibit B**.

7. The Further Revised Fourth Amended DS, as well as further information regarding the Debtors’ chapter 11 cases, is also available for review free of charge on the Debtors’ case website at <https://dm.epiq11.com/case/yellowcorporation/info>, or by calling (866) 641-1076 (Toll Free U.S. and Canada); or +1 (503) 461-4134 (International).

Dated: September 15, 2025  
Wilmington, Delaware

/s/ Peter J. Keane

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